

Credit Ratings	Moody's	S&P
Long-Term Debt	Aa1	AA+
Variable Rate Debt	VMG1	A-1+
Commercial Paper	P-1	A-1+

	3/31/23	6/30/23	9/30/23	12/31/23	3/31/24	6/30/24
<b>Debt Outstanding</b>						
Fixed Rate	1,570,655	1,570,655	1,570,655	1,447,420	1,447,420	1,447,420
Variable Rate Debt	70,735	70,735	70,735	66,485	66,485	66,485
Commercial Paper	-	-	-	-	-	-
<b>Total Debt Outstanding</b>	<b>1,641,390</b>	<b>1,641,390</b>	<b>1,641,390</b>	<b>1,513,905</b>	<b>1,513,905</b>	<b>1,513,905</b>
Weighted Average Life <i>(years)</i>	12.8	12.6	12.3	13.1	12.9	12.6
Unspent Bond Proceeds	100,000	100,000	100,000	-	-	-
<b>Interest Rate Swaps</b>						
Interest Rate Swaps - Notional Amount	151,855	151,855	150,130	145,880	66,485	66,485

Debt Service Structure\*

3/31/2024

\* Debt service includes both principal and interest.

Revenue Bonds and Commercial Paper by Campus as of June 30, 2024 (in \$ thousands)

Purpose	UMC	UMKC	UMSL	S&T	MU Health Care	UBANK	TOTAL
Athletics	118,684	-	-	-	-	-	118,684
Campus Utilities	108,029	-	-	23,728	-	-	

